




With Profits
User Guide

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With Profits Reports


To access both With Profits Reports and Company Profile Reports go to 'Personal Settings' and choose from the options in the pop-up window.

 Personal Settings allows you to set and save your own preferences, including researching and managing funds, creating templates and user settings.

Funds	QROPS
Bespoke Plans	Investment Switching
Defined Benefit Transfer Templates	Users Settings
With Profit Reports	Company Profile Report
User Market Events	User Tax Regions

When selecting 'With Profits' within the Personal Settings window, you will be presented with the full list of With Profits funds that we hold on the system. From here you will be able to select ONE fund. After selecting your fund, click on 'Report' to create a full With Profits PDF document.

With Profits Report Help

 Generate a detailed With Profits Fund Analysis report.

Please select the With Profits Fund

- Aviva Life & Pensions UK Ltd - FLAS With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - CWP business
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - UWP business (exc Retirement Savings Schemes)
- Aviva Life & Pensions UK Ltd - FLC New With-Profits Sub-Fund - UWP Retirement Savings Schemes
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - CWP business
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - UWP business (exc Retirement Savings Schemes)
- Aviva Life & Pensions UK Ltd - FLC Old With-Profits Sub-Fund - UWP Retirement Savings Schemes
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-FPLO business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-L&M business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Ex-UKPI business
- Aviva Life & Pensions UK Ltd - FP With-Profits Sub-Fund: Post-demutualisation business
- Aviva Life & Pensions UK Ltd - FPLAL With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - New With-Profits Sub-Fund - With-Profit Fund
- Aviva Life & Pensions UK Ltd - Old With-Profits Sub-Fund - With-Profit Fund
- Aviva Life & Pensions UK Ltd - Provident Mutual Sub-Fund: Policies that did not switch asset mix in 2005
- Aviva Life & Pensions UK Ltd - Secure Growth Fund
- Aviva Life & Pensions UK Ltd - Stakeholder With-Profits Sub-Fund
- Aviva Life & Pensions UK Ltd - With-Profits Sub-Fund - Main Part
- Aviva Life & Pensions UK Ltd - With-Profits Sub-Fund - With Profits Annuity Fund
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Colonial deferred annuities
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Main Block of business
- Aviva Life & Pensions UK Ltd - WL With-Profits Sub-Fund: Policies under Lifestyling
- Countrywide Assured plc - Guarantee Plus Pension Fund (S&P Series)

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Company Profile Reports

When selecting 'Company Profile Report' within the Personal Settings window you will be presented with a full list of companies which have been provided by AKG. From here, select ONE company and click 'Report'. This will generate a full company profile report by AKG financial analytics.

Company Profile Report Help

Generate a detailed Company Profile report.

Please select the Company

- Abbey Life
- Aberdeen Life
- ACE
- Aegon
- AIG
- AJ Bell
- Assurant Solutions
- Aviva
- Aviva Investors
- AXA Wealth
- B&CE
- Baillie Gifford
- Barnett Waddingham
- BlackRock
- Bright Grey/Scottish Provident
- British Friendly
- Canada Life
- Cardiff Pinnacle
- Cirencester Friendly
- Columbia Threadneedle
- Countrywide
- Covéa Life
- Curtis Banks

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